

Interim Consolidated Report

as at 30.06.2019

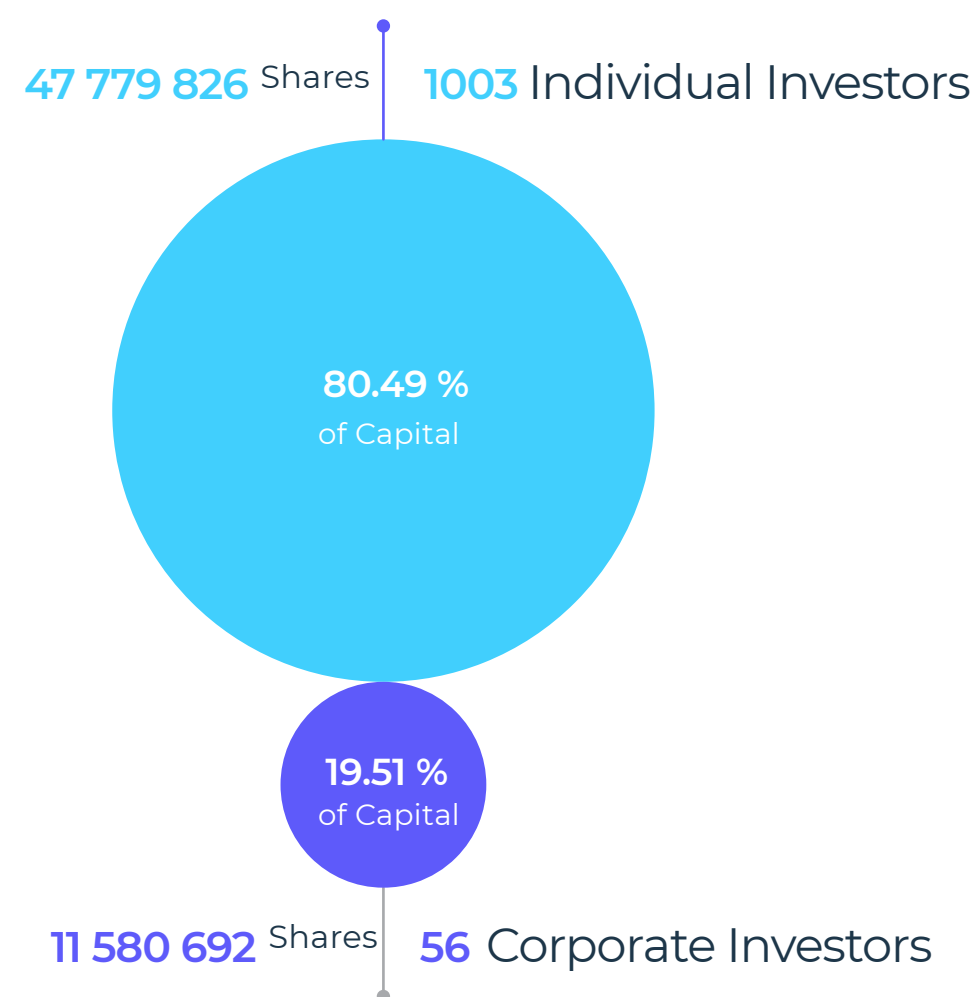


CONSOLIDATED FINANCIAL RESULTS FOR THE PERIOD ENDING ON 30.06.2019

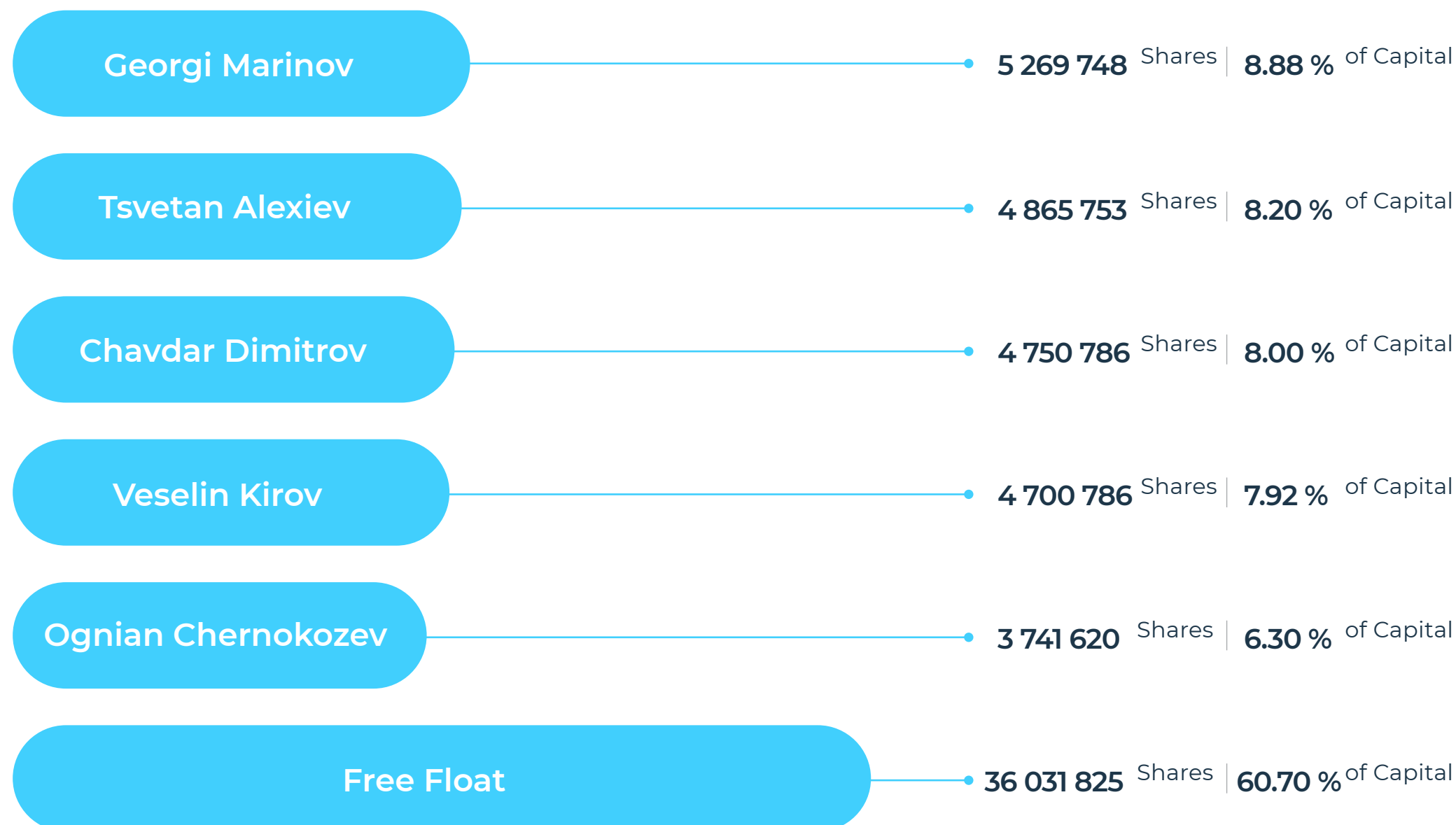
REVENUE	vs H1 2018	EBITDA	vs H1 2018	ROA	vs H1 2018
29.125 BGN mln.		6.220 BGN mln.		0.0260	
↑ 2.34 %		↑ 21.01 %		↑ 166.92 %	
ROE	vs H1 2018	NET PROFIT	vs H1 2018	PROFIT PER SHARE	vs H1 2018
0.0435		4.293 BGN mln.		0.0723	
↑ 164.90 %		↑ 55.32 %		↑ 55.32 %	

SHAREHOLDING STRUCTURE AT 30.06.2019

Share capital **BGN 59 360 518** distributed among **59 360 518 shares** with **1 BGN** nominal value



Investors above 5%



REVENUE STRUCTURE AND DYNAMICS FOR H1 2019

	30.06.2019 BGN '000	30.06.2018 BGN '000	Change BGN '000	Change %
OPERATING REVENUE FROM THE SALES OF GOODS	10 294	10 522	-228	-2.17%
OPERATING REVENUE FROM THE SALES OF SERVICES	18 000	17 630	370	2.10 %
REVENUE FROM FINANCING	579	89	490	550.56 %
OPERATING REVENUE FROM OTHERS	252	219	33	15.07 %
TOTAL	29 125	28 460	665	2.34 %

GEOGRAPHIC DISTRIBUTION OF REVENUE FOR H1 2019

TOP 3 COUNTRIES

share of revenue H1 2019

Bulgaria

10.702 BGN
mln.
37 %

UK

6.179 BGN
mln.
21 %

USA

5.234 BGN
mln.
18 %

REVENUE BY REGIONS

in thousands BGN



TOTAL REVENUE

Total
revenue

29.125 BGN
mln.

Revenue from Bulgaria

10.702 BGN
mln. **36.75** %

Revenue from external markets

18.423 BGN
mln. **63.25** %

H1 2019

H1 2019